

Completed Form Submission:

Email: registration@nabl.org **OR**

Mail: National Association of Bond Lawyers, 1775 Pennsylvania Ave., NW, Suite 950; Washington, DC 20006

Contact Information **(Please complete the requested information; use one form per person/registrant.)**

First Name: _____ Last Name: _____

Law Firm/Company/Employer: _____

Email: _____ Address: _____

City, State, Zip: _____

Phone: Work: _____ Cell: _____

CLE Credit Hours Please provide the following information to obtain CLE credit; your registration is not complete without it.

List your CLE State/s & CLE Number/s: _____

Registration Fees: ☐ NABL Members - $1950 ☐ Registration Plus 2027 Membership - $2625

Method of Payment

☐ Check #: _____ (Payable to the National Association of Bond Lawyers) **OR**

☐ Charge My: ☐ **AmEx** ☐ **Visa** ☐ **Mastercard** ☐ **Discover**

Name on Credit Card: _____

Credit Card#: _____ Expiration Date: _____ CVV: _____

Registration Substitution and Refund Policy

Substitutions and cancellations are permitted when requested in writing by Monday, January 11, 2027, 12:00 AM EST. Any requests received after January 11th are subject to a 50% cancellation fee. No refunds will be granted after January 21, 2027. Please email all requests to registration@nabl.org.

To allow for candid, free-flowing discussions, The Institute sessions will not be recorded.

Session Selection

Select only one session per time slot. Your earned CLE credits will be calculated based upon your selections. Each discussion forum is capped at 50 attendees.
Please note: Incomplete schedules will result in reduced CLE credit.

Thursday, February 4th, 2027

7:00am - 8:00am	☐ Networking Breakfast
8:00am - 9:15am	☐ Opening General Session: Practicing Bond Law in 2027: Shifting Tides - the Glory and the Angst
9:45am - 11:00am	☐ Securities: Practitioners and the SEC: Where are the Issues and How Do You Protect Clients? ☐ Securities + Tax: Here it Comes - For Better or Worse: How to Effectively Incorporate AI into your Public Finance Practice ☐ Tax: What's New Under Section 148
11:30am - 12:45pm	☐ Securities: Risk and Responsibility: Disclosure in an Ever-Changing Disclosure Environment ☐ Tax: Practitioners Versus the IRS: Strategies for Smooth Audits ☐ Tax: Securitization of Municipal Bonds: Why is This Done and What are the Issues?
1:15pm - 2:30pm	☐ Luncheon Session: Current Ethics Issues: Managing the Issuance of Bonds and Post Issuance Matters While Interfacing With the Parties Involved in the Transaction
2:45pm - 4:00pm	☐ Securities: Bringing the Private Sector in: P3s and Off-Balance Sheet Structures ☐ Tax: Navigating Sections 141 and 145 in a Changing World ☐ Tax: Taking Advantage of Shifting Markets and Conditions: Current Issues, and Strategies With Tenders, Refundings, Defeasances
4:30pm - 5:45pm	☐ Securities + Tax: Conduit Exempt Facility Bonds and Pools: Current Challenges and Complexities ☐ Securities + Tax: Data Centers: Love them or Hate Them - How Do We Make This Work? ☐ Tax: What's New Under Section 148
5:45pm - 6:45pm	☐ Welcome Reception

Friday, February 5th, 2027

7:00am - 8:00am	☐ Networking Breakfast
8:00am - 9:15am	☐ Securities + Tax: Here it Comes - For Better or Worse: How to Effectively Incorporate AI into your Public Finance Practice ☐ Tax: Securitization of Municipal Bonds - Why is This Done and What are the Issues? ☐ Securities: Practitioners and the SEC - Where are the Issues and How Do You Protect Clients?
9:30am - 10:45am	☐ Securities: Go Directly to the Bank and Other Direct Purchases - 2027: What Are the Issues? ☐ Tax: Changes in Use: Addressing Issues that Were Unplanned At Issuance ☐ Tax: Navigating Sections 141 and 145 in a Changing World
11:00am - 12:15pm	☐ Tax: Practitioners Versus the IRS: Strategies for Smooth Audits ☐ Securities + Tax: Data Centers: Love them or Hate Them - How Do We Make This Work? ☐ Securities: Risk and Responsibility: Disclosure in an Ever-Changing Disclosure Environment

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