



— SAN DIEGO, CA  
MARCH 20-21, 2025

# The Institute

nabl

## Completed Form Submission:

Email: [registration@nabl.org](mailto:registration@nabl.org) OR

Mail: National Association of Bond Lawyers, 1775 Pennsylvania Ave., NW, Suite 950; Washington, DC 20006

## Contact Information (Please complete the requested information; use one form per person/registrant.)

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Law Firm/Company/Employer: \_\_\_\_\_

Email: \_\_\_\_\_ Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: Work: \_\_\_\_\_ Cell: \_\_\_\_\_

## CLE Credit Hours **Provide the following information to obtain CLE credit; registration is not complete without it.**

List your CLE State/s & CLE Number/s: \_\_\_\_\_

### Tell us how you heard about The Institute.

Previous Conference     Colleague     Email     Weekly Wrap     NABL Website     LinkedIn

**Registration Fees:**     NABL Members - \$1395     Registration Plus Membership - \$2020

**Early Bird Rate (ends Jan. 31):**     NABL Members - \$1195     Registration Plus Membership - \$1820

## Method of Payment

Check #: \_\_\_\_\_ (Payable to the National Association of Bond Lawyers) OR

Charge My:  AmEx     Visa     Mastercard     Discover

Name on Credit Card: \_\_\_\_\_

Credit Card#: \_\_\_\_\_ Expiration Date: \_\_\_\_\_ CVV: \_\_\_\_\_

## Registration Substitution and Refund Policy

Substitutions and cancellations are permitted when requested in writing by Thursday, February 27, 2025, 12:00 AM ET. Any requests received after February 27 may be subject to a cancellation fee. No refunds will be granted after March 19, 2025. Please email all requests to [registration@nabl.org](mailto:registration@nabl.org).

To allow for candid, free-flowing discussions, The Institute sessions will not be recorded.

## Session Selection

Select **ONE** session per time slot. Your earned CLE credits will be calculated based upon your selections. Each discussion forum is capped at 50 attendees. However, forums will repeat throughout the two-day conference at different times, allowing attendees multiple opportunities to participate.

**Please note: Incomplete schedules will result in reduced CLE credit.**

### Thursday, March 20, 2025

8:00am - 9:15am	<input type="checkbox"/> General Session: New Year, New Administration, New Congress – Current Issues
9:45am - 11:00am	<input type="checkbox"/> Tax: IRS Audits and VCAP <input type="checkbox"/> Tax: 501(c)(3) Tax Issues <input type="checkbox"/> Securities + Tax: Change in Use/Workout Issues <input type="checkbox"/> Securities: ESG Analysis in the Municipal Market <input type="checkbox"/> Securities: Securities Hot Topics <input type="checkbox"/> Securities: Bank Products, Direct Purchases, Remarketings, CP
11:30am - 12:45pm	<input type="checkbox"/> Tax: Tricky Tax Expenditure/Investment Issues <input type="checkbox"/> Tax: Navigating Positive Arbitrage <input type="checkbox"/> Tax: Elective Pay Tax Credits <input type="checkbox"/> Securities + Tax: The Role of Issuer's Counsel in a Bond Transaction <input type="checkbox"/> Securities: SEC Enforcement Spotlight <input type="checkbox"/> Securities: A Look at Disclosure and Rule 15c2-12 – Primary and Continuing Disclosure Forum
1:15pm - 2:30pm	<input type="checkbox"/> Luncheon: Ethics: Law Firm Management/Admin/HR
2:45pm - 4:00pm	<input type="checkbox"/> Tax: Housing Structures <input type="checkbox"/> Tax: 501(c)(3) Tax Issues <input type="checkbox"/> Securities + Tax: Utilities - Current Issues <input type="checkbox"/> Securities + Tax: Opinions - Current Issues <input type="checkbox"/> Securities: Bank Products, Direct Purchases, Remarketings, CP <input type="checkbox"/> Securities: Tender Offers and Forwards - Securities Law Issues
4:30pm - 5:45pm	<input type="checkbox"/> Tax: IRS Audits and VCAP <input type="checkbox"/> Tax: Navigating Private Activity with Private Involvement - Green Focused <input type="checkbox"/> Securities + Tax: Change in Use/Workout Issues <input type="checkbox"/> Securities + Tax: The Role of Issuer's Counsel in a Bond Transaction <input type="checkbox"/> Securities: Securities Hot Topics <input type="checkbox"/> Securities: Update on the Financial Data Transparency Act (FDTA)

Friday, March 21, 2025

<p><b>8:30am - 9:45am</b></p>	<ul style="list-style-type: none"><li><input type="checkbox"/> Tax: Tricky Tax Expenditure/Investment Issues</li><li><input type="checkbox"/> Tax: Navigating Private Activity with Private Involvement - Green Focused</li><li><input type="checkbox"/> Tax: Navigating Positive Arbitrage</li><li><input type="checkbox"/> Securities + Tax: Utilities - Current Issues</li><li><input type="checkbox"/> Securities: A Look at Disclosure and Rule 15c2-12 – Primary and Continuing Disclosure Forum</li><li><input type="checkbox"/> Securities: Tender Offers and Forwards - Securities Law Issues</li></ul>
<p><b>10:15am - 11:30am</b></p>	<ul style="list-style-type: none"><li><input type="checkbox"/> Tax: Elective Pay Tax Credits</li><li><input type="checkbox"/> Tax: Housing Structures</li><li><input type="checkbox"/> Securities + Tax: Opinions – Current Issues</li><li><input type="checkbox"/> Securities: Update on the Financial Data Transparency Act (FDTA)</li><li><input type="checkbox"/> Securities: SEC Enforcement Spotlight</li><li><input type="checkbox"/> Securities: ESG Analysis in the Municipal Market</li></ul>
<p><b>11:30am - 12:30pm</b></p>	<p><b>NABL Committee Meetings:</b></p> <ul style="list-style-type: none"><li><input type="checkbox"/> General Law and Practice Committee (GLPC)</li><li><input type="checkbox"/> Securities Law and Disclosure (SLDC)</li><li><input type="checkbox"/> Tax Law Committee (TLC)</li></ul>