

— CHICAGO, IL | APRIL 4 – 5, 2024

The Institute 2024



Completed Form Submission:

Email: registration@nabl.org OR

Mail: National Association of Bond Lawyers, 1775 Pennsylvania Ave, NW, Suite 950; Washington, DC 20006

Contact Information (Please complete the requested information; use one form per person/registrant.)

First Name: _____ Last Name: _____

Law Firm/Company/Employer: _____

Email: _____ Address: _____

City, State, Zip: _____

Phone: Work: _____ Cell: _____

CLE Credit Hours **Provide the following information to obtain CLE credit; registration is not complete without it.**

List your CLE State/s & CLE Number/s: _____

Tell us how you heard about The Institute.

Conference Email Weekly Wrap NABL News LinkedIn Facebook Twitter

Registration Fees: NABL Members - \$995 Registration Plus Membership - \$1570

Method of Payment

Check #: _____ (Payable to the National Association of Bond Lawyers) OR

Charge My: AmEx Visa Mastercard Discover

Name on Credit Card: _____

Credit Card#: _____ Expiration Date: _____

Registration Substitution and Refund Policies

Substitutions and cancellations are permitted when requested in writing by Thursday, March 21, 2024, 12:00am ET. Please email all written requests to registration@nabl.org.

To allow for candid, free-flowing discussions, The Institute sessions will not be recorded.

Session Selection

Select **ONE** session per time slot. Your earned CLE credits will be calculated based upon your selections.

Please note: Incomplete schedules will result in reduced CLE credit.

Registrant Name: _____

Thursday, April 4, 2024

8:00am - 9:15am	<input type="checkbox"/> General Session: Artificial Intelligence and the Muni Market
9:45am - 11:00am	<input type="checkbox"/> Tax: IRS Audits and VCAP <input type="checkbox"/> Tax: Navigating Private Activity with Private Involvement - At Capacity <input type="checkbox"/> Securities + Tax: Direct Purchases and Bank Products <input type="checkbox"/> Securities: ESG Analysis in the Municipal Market <input type="checkbox"/> Securities: GFO Disclosure Guidelines: Primary Offering Disclosure Practices <input type="checkbox"/> Securities: Blue Sky Forum
11:30am - 12:45pm	<input type="checkbox"/> Tax: Housing Structures Amid High Rates and Low Volume <input type="checkbox"/> Tax: Navigating Positive Arbitrage — New Money, Rebate and YRPs, GICs, Etc. <input type="checkbox"/> Tax: Elective Pay Tax Credits <input type="checkbox"/> Securities + Tax: Issuer's Counsel Considerations <input type="checkbox"/> Securities: Securities Law Considerations Concerning Rule 15c2-12 Limited Public Offering Exemption <input type="checkbox"/> Securities: A Look at Securities Exemption (Munis, 501c3s, Conduit Considerations, Etc.)
12:45pm - 2:30pm	<input type="checkbox"/> Luncheon: Ethics Session on Mental Health
2:45pm - 4:00pm	<input type="checkbox"/> Tax: Navigating Positive Arbitrage—Refundings and Multipurpose Issues <input type="checkbox"/> Tax: Receiving Grants for Bond-Funded Projects <input type="checkbox"/> Securities + Tax: Forward Deliveries— Documentation, Tax and Disclosure <input type="checkbox"/> Securities: Update on the Financial Data Transparency Act (FDTA): What should the FDTA include or not include? <input type="checkbox"/> Securities: Underwriters Counsel Forum (A Look at MSRB Compliance, Updates to MAAU, etc.) <input type="checkbox"/> Securities + Tax: Tender & Exchange
4:15pm - 5:30pm	<input type="checkbox"/> Tax: IRS Audits and VCAP <input type="checkbox"/> Tax: Navigating Positive Arbitrage — New Money, Rebate and YRPs, GICs, Etc. <input type="checkbox"/> Securities + Tax: Direct Purchases and Bank Products - At Capacity <input type="checkbox"/> Securities + Tax: Issuer's Counsel Considerations <input type="checkbox"/> Securities: ESG Analysis in the Municipal Market <input type="checkbox"/> Securities: Blue Sky Forum

Friday, April 5, 2024

<p>8:30am - 9:45am</p>	<ul style="list-style-type: none"><input type="checkbox"/> Tax: Navigating Positive Arbitrage—Refundings and Multipurpose Issues<input type="checkbox"/> Tax: Navigating Private Activity with Private Involvement<input type="checkbox"/> Tax: Housing Structures Amid High Rates and Low Volume<input type="checkbox"/> Securities + Tax: Forward Deliveries— Documentation, Tax and Disclosure<input type="checkbox"/> Securities: A Look at Securities Exemption (Munis, 501c3s, Conduit Considerations, Etc.)<input type="checkbox"/> Securities: GFO Disclosure Guidelines: Primary Offering Disclosure Practices
<p>10:00am - 11:15am</p>	<ul style="list-style-type: none"><input type="checkbox"/> Tax: Elective Pay Tax Credits<input type="checkbox"/> Tax: Receiving Grants for Bond-Funded Projects<input type="checkbox"/> Securities: Underwriters Counsel Forum (A Look at MSRB Compliance, Updates to MAAU, etc.)<input type="checkbox"/> Securities: Update on the Financial Data Transparency Act (FDTA): What should the FDTA include or not include?<input type="checkbox"/> Securities: Securities Law Considerations Concerning Rule 15c2-12 Limited Public Offering Exemption<input type="checkbox"/> Securities + Tax: Tender & Exchange