

The Workshop: 2023 - October 18-20, 2023

Registration Form

Submit your registration by e-mail to: registration@nabl.org.

Mail to: National Association of Bond Lawyers, 1775 Pennsylvania Ave, Suite 950, Washington DC, 20006, or

Register Online at www.nabl.org

Registration Information Please print or type the information requested below. One form per person.

Full Name _____

Law Firm/Company/Employer _____

Address _____

City, State, Zip _____

Telephone/Cell _____

Email _____

Emergency Contact Information:

Attendee Cell Phone _____

Emergency Contact Person Name _____

Phone Number _____

Relationship to Attendee _____

CLE Information:*

***This information is mandatory for those seeking CLE credit, and your registration will not be complete without it.**

List your CLE State/s & Bar Number/s _____

Method of Payment:

Check: Check # _____

Make check payable to: National Association of Bond Lawyers

or Charge My: AmEx Visa Mastercard Discover

Name on Credit Card _____

Credit Card Account Number _____

Expiration Date _____

Signature _____

Substitution & Refund Policy:

Registration cancellations must be received in writing via email at registration@nabl.org or mail per the dates listed to the right.

Substitutions of attendees are permitted up to the first day of The Workshop.

Fees:

NABL Members & Federal/State/Local Gov. Employees

\$1095 general registration pricing

Non-members

\$1500 non-member rate

Blue Book of Outlines

\$150

Not a member?

Join, Register, and Save Today!

Registration fees below include NABL membership through December 31, 2024.

Your membership application must be submitted with your Workshop registration form.

NABL memberships are available only as individual memberships and are not sold as group memberships to companies or firms.

New full members (includes \$575 membership)

\$1670 registration plus membership

New (barred after Jan 2020) members (includes \$295 membership)

\$1390 registration plus membership

Cancellation/Refund Dates:

- Full Refund by 9/27/23
- 50% Refund Between 9/28/23 and 10/4/23
- No Refunds After 10/4/23.
- Email requests to registration@nabl.org.

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Session Selection:

Select **ONE** session you plan to attend in each time slot. All CLE credits earned will be calculated based upon your selections below. Failure to submit a complete schedule will result in reduced CLE credit.

Registrant Name: _____

Wednesday, October 18 - All sessions are in Central Time.

12:45pm – 2:30pm

- Opening General Session: "Inflation Reduction Act Opportunities for Public Finance" Annual Meeting & Awards Presentation

Panel Session 1: 2:45pm – 4:00pm

- The Commissioner's Side: IRS Examinations, Voluntary Compliance Programs and Outreach
- Let Me Check With My Desk
- Opportunity Zones & Economic Development Project Financing

Panel Session 2: 4:15pm – 5:30pm

- Tax Hot Topics
- Hot Topics in Securities Law

5:30pm – 6:30pm

- Welcome Reception

Thursday, October 19 - All sessions are in Central Time.

Panel Session 3: 8:00am – 9:15am

- Arbitrage and Rebate: Can I Earn It? Can I Keep It?
- Tax Concepts in Bank Direct Purchases & Qualification
- Ethics: Conflicts, Competence and Confidentiality
- Tax-Exempt Leasing

Panel Session 4: 9:30am – 10:45am

- Refundings & Reissuance
- Health Care Facilities – Hot Topics (Non-Tax Matters)
- Public Private Partnerships – Legal, Commercial and Financing Issues in P3s

Panel Session 5: 11:45am – 12:30pm

- Private Activity Bond Tests (Advanced)
- Underwriter's Counsel Roundtable – Intermediate
- Ethics: Dealing with Stress, Mental Illness, Addiction and Substance Misuse in the Legal Profession

12:30pm – 1:30pm

- NABL Committee Meetings

1:30pm – 2:15pm

- Bonus Session: Update from DC

Panel Session 6: 2:30pm – 3:45pm

- Tax Issues for 501(c)(3) Financings
- Deal Gone Bad
- Energy Finance Panel

Panel Session 7: 4:00pm – 5:15pm

- Advanced Arbitrage: There and Back Again
- SEC and FINRA Enforcement
- Ethics: DEI: Making the Paradigm Shift

5:30pm – 6:30pm

- Diversity Reception

Friday, October 20 - All sessions are in Central Time.

Panel Session 8: 8:45am – 10:00am

- Private Activity Bond Tests: Fundamental Principles: Basic Issue Spotting
- Preparing to Deliver the Bond Opinion: Tax Due Diligence and Documentation
- Multifamily Housing
- Underwriter's Counsel Roundtable – Advanced

Panel Session 9: 10:15am – 11:30am

- The Commissioner's Side (Practitioners Only)
- Issuer's Counsel Hot Topics
- Bank Products & Direct Purchases - General Considerations (Non-Tax)