

The Workshop

OCTOBER 18-20, 2023
CHICAGO, ILLINOIS



Agenda

Attendees may choose from a wide range of topics, engage in thought-provoking discussions, and gain valuable insights into the latest trends and challenges in the field. Our lineup of expert panelists will share their high-level knowledge of legal frameworks, regulatory updates, best practices, and innovative strategies shaping the bond market.

Wednesday, October 18

8:00am – 5:30pm	Registration/Check-In Desk Open
11:30am – 12:30pm	Newcomers Orientation
12:45pm – 1:30pm	NABL Annual Meeting and Awards Presentation
1:30pm – 2:30pm	General Session “Inflation Reduction Act Opportunities for Public Finance”
2:30pm – 2:45pm	Networking Break
2:30pm – 5:30pm	Sponsor Tables Open
2:45pm – 4:00pm	Panel Session Commissioner’s Side: IRS Examinations, Voluntary Compliance Programs and Outreach
2:45pm – 4:00pm	Panel Session Let Me Check With My Desk
2:45pm – 4:00pm	Panel Session Opportunity Zones & Economic Development Project Financing
4:00pm – 4:15pm	Networking Break
4:15pm – 5:30pm	Panel Session Tax Hot Topics
4:15pm – 5:30pm	Panel Session Hot Topics in Securities Law
5:30pm – 6:30pm	Welcome Reception

Thursday, October 19

- 6:00am – 7:00am Optional Morning Run (no registration required)
- 7:00am – 5:00pm Registration/Check-In Desk & Sponsor Tables Open
- 7:00am – 8:00am Continental Breakfast Buffet & Round Tables: Mutual Interest Topics
- 8:00 am – 9:15am **Panel Session**
Arbitrage: Can I Earn It? Can I Keep It?
- 8:00 am – 9:15am **Panel Session**
Tax Concepts in Bank Direct Purchases and Bank Qualification
- 8:00 am – 9:15am **Panel Session**
Ethics: Conflicts, Competence, and Confidentiality
- 8:00 am – 9:15am **Panel Session**
Tax-Exempt Leasing
- 9:15am – 9:30am Networking Break
- 9:30am – 10:45am **Panel Session**
Refundings & Reissuance
- 9:30am – 10:45am **Panel Session**
Health Care Facilities – Hot Topics (Non-Tax Matters)
- 9:30am – 10:45am **Panel Session**
Public Private Partnerships – Legal, Commercial and Financing Issues in P3s
- 10:45am – 11:15am Networking Break
- 11:15am – 12:30pm **Panel Session**
Private Activity Bond Tests (Advanced Principles: Real World Challenges)
- 11:15am – 12:30pm **Panel Session**
Underwriter’s Counsel Roundtable – Intermediate
- 11:15am – 12:30pm **Panel Session**
Ethics: Dealing with Stress, Mental Illness, Addiction, and Substance Misuse in the Legal Profession
- 12:30pm – 1:30pm **Lunch Break**
- 12:30pm – 1:30pm **Committee Meetings**
Education
General Law & Practice
Securities Law & Disclosure
Tax Law
Issuer’s and In-House Counsel

- 1:30pm – 2:15pm Update from D.C.
- 2:15pm – 2:30pm Networking Break
- 2:30pm – 3:45pm **Panel Session**
Tax Issues for 501(c)(3) Financings
- 2:30pm – 3:45pm **Panel Session**
Deal Gone Bad
- 2:30pm – 3:45pm **Panel Session**
Energy Finance Panel
- 3:45pm – 4:00pm Networking Break
- 4:00pm – 5:15pm **Panel Session**
Advanced Arbitrage: There and Back Again
- 4:00pm – 5:15pm **Panel Session**
SEC and FINRA Enforcement
- 4:00pm – 5:30pm **Panel Session**
Ethics: Diversity, Equity & Inclusion: Making the Paradigm Shift
- 5:30pm – 6:30pm Diversity Reception
Co-Hosts: NABL's Diversity Committee & Muni Pride

Friday, October 20

- 7:30am – 8:30am Continental Breakfast Buffet & Roundtables: Mutual Interest Topics
- 7:30am – 10:00am Sponsor Tables Open
- 7:30am – 11:30am Workshop Information & CLE Desk Open
- 8:45am – 10:00am **Panel Session**
Private Activity Bond Tests: Fundamental Principles: Basic Issue Spotting
- 8:45am – 10:00am **Panel Session**
Preparing To Deliver the Bond Opinion: Tax Due Diligence and Documentation
- 8:45am – 10:00am **Panel Session**
Multifamily Housing
- 8:45am – 10:00am **Panel Session**
Underwriter's Counsel Roundtable – Advanced

10:00am – 10:15am Networking Break

10:15am – 11:30am

Panel Session

The Commissioner's Side: IRS Examinations, Voluntary Compliance Programs, and Outreach

CLOSED SESSION – Practitioners Only

10:15am – 11:30am

Panel Session

Issuer's Counsel Hot Topics

10:15am – 11:30am

Panel Session

Bank Products & Direct Purchases – General Considerations (Non-Tax)