The Essentials

APRIL 19–21, 2023 BALTIMORE, MARYLAND

Completed Form Submission

□ Email: registration@nabl.org OR

De Mail: National Association of Bond Lawyers, 601 13th St, NW, Suite 800 South; Washington, DC 20005-3875

Contact Information (Please complete the requested information; use one form per person/registrant.)

First Name:	Last Name:
Law Firm/Company/Employer:	
Address:	Email:
City, State, Zip:	
Phone: Work:	Cell:
CLE Credit Hours Provide the following information	to obtain CLE credit; attorney registration is not complete without it.
List your CLE State/s & Bar Number/s:	
 Registration Fees NABL Member Attorneys and Federal/State NABL Member Paralegals/Legal Assistants Non-Member Paralegals/Legal Assistants - Non-Members - \$1,375.00 2023 Fundamentals of Municipal Bond Laga State St	- \$195.00 \$295.00 w Textbook:
Method of Payment	
□ Check #:	(Payable to National Association of Bond Lawyers) OR
Charge My: AmEx Visa Mastercard	Discover
Name on Credit Card:	Credit Card Account #:
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Registration & Substitution Refund Policies

Substitutions and cancellations are permitted when requested in writing by Thursday, April 6, 2023, 12:00am ET. Email requests to registration@nabl.org.

Session Selections

Welcome! Select **ONE** session per time slot. Your earned CLE credits will be calculated based upon your selections. **Please note: Incomplete schedules will result in reduced CLE credit.**

Registrant Name: _____

Wednesday, April 19, 2023

12:15pm - 2:15pm	□ Structuring and Financial Aspects of a Municipal Bond Transaction	
2:45pm -	🗆 General Tax Law	
4:15pm		
4:45pm -	General Securities Law	
6:15pm		
6:15pm -	U Welcome Reception	
7:15pm		

Thursday, April 20, 2023

8:30am - 9:45am	 The Role of Underwriters Counsel State Law Issues Avoiding Private Activity
10:15am - 11:30am	□ Underwriting: Behind the Scenes □ Qualified 501(c)3 Bonds □ Refunding & Reissuance
1:00pm - 2:15pm	 Practical Due Diligence/Drafting the Disclosure Document Leases & Non-Traditional Financings Arbitrage & Rebate
2:45pm - 4:00pm	 Avoiding Private Activity (Real World Examples) Closing Logistics The Role of Issuer's Counsel
4:30pm - 5:45pm	□ How To Succeed in a Post Pandemic World
6:00pm - 7:00pm	Diversity Reception

Friday, April 21, 2023

8:30am - 9:45am	 Arbitrage & Rebate (Real World Examples) Refunding & Reissuance (Real World Examples) Conduit Issuers and Issues/Exempt Facility Bonds
10:15am - 11:30am	Ethics: Ethics for Bond Attorneys 101
12:00pm - 1:15pm	Closing Session: Tying It All Together