

**Information Return for Tax-Exempt  
 Private Activity Bond Issues**  
 (Under Internal Revenue Code section 149(e))  
 ▶ See separate instructions.

<b>Part I Reporting Authority</b>		Check if <b>Amended Return</b> <input type="checkbox"/>
1 Issuer's name		2 Issuer's employer identification number (EIN)
3 Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	4 Report number (For IRS Use Only) 1 <input type="text"/> <input type="text"/> <input type="text"/>
5 City, town, or post office, state, and ZIP code		6 Date of issue
7 Name of issue		8 CUSIP number
9 Name and title of officer of the issuer or other person whom the IRS may call for more information		10 Telephone number of officer or other person (     )

Part II Type of Issue (Enter the issue price for each)	Issue Price
11 Exempt facility bond:	
a Airport (sections 142(a)(1) and 142(c))	11a
b Docks and wharves (sections 142(a)(2) and 142(c))	11b
c Water furnishing facilities (sections 142(a)(4) and 142(e))	11c
d Sewage facilities (section 142(a)(5))	11d
e Solid waste disposal facilities (section 142(a)(6))	11e
f Qualified residential rental projects (sections 142(a)(7) and 142(d)) (see instructions).	11f
Meeting 20–50 test (section 142(d)(1)(A)) <input type="checkbox"/>	
Meeting 40–60 test (section 142(d)(1)(B)) <input type="checkbox"/>	
Meeting 25–60 test (NYC only) (section 142(d)(6)) <input type="checkbox"/>	
Has an election been made for deep rent skewing (section 142(d)(4)(B))? <input type="checkbox"/> Yes <input type="checkbox"/> No	
g Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f))	11g
h Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions)	11h
Facility type .....	
1986 Act section .....	
i Qualified enterprise zone facility bonds (section 1394) (see instructions)	11i
j Qualified empowerment zone facility bonds (section 1394(f)) (see instructions)	11j
k District of Columbia Enterprise Zone facility bonds (section 1400A)	11k
l Qualified public educational facility bonds (sections 142(a)(13) and 142(k))	11l
m Qualified green building and sustainable design projects (sections 142(a)(14) and 142(l))	11m
n Qualified highway or surface freight transfer facilities (sections 142(a)(15) and 142(m))	11n
o Other (see instructions) .....	
p Qualified New York Liberty bonds (section 1400L(d)) ▶	11p
q Other (see instructions) .....	11q
12a Qualified mortgage bond (section 143(a))	12a
b Other (see instructions) .....	12b
13 Qualified veterans' mortgage bond (section 143(b)) (see instructions) ▶	13
Check the box if you elect to rebate arbitrage profits to the United States. <input type="checkbox"/>	
14 Qualified small issue bond (section 144(a)) (see instructions) ▶	14
Check the box for \$10 million small issue exemption <input type="checkbox"/>	
15 Qualified student loan bond (section 144(b))	15
16 Qualified redevelopment bond (section 144(c))	16
17 Qualified hospital bond (section 145(c)) (attach schedule—see instructions)	17
18 Qualified 501(c)(3) nonhospital bond (section 145(b)) (attach schedule—see instructions)	18
Check box if 95% or more of net proceeds will be used <b>only</b> for capital expenditures ▶ <input type="checkbox"/>	
19 Nongovernmental output property bond (treated as private activity bond) (section 141(d)).	19
20a Other (see instructions) .....	
b New York Liberty Zone advance refunding bond (section 1400L(e)) (see instructions)	20b
c Other. Describe (see instructions) ▶	20c

Part III Description of Bonds (Complete for the entire issue for which this form is being filed.)				
(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	\$	\$	years	%

<b>Part IV Uses of Proceeds of Issue</b> (including underwriters' discount)				Amount
22	Proceeds used for accrued interest . . . . .			22
23	Issue price of entire issue (enter amount from line 21, column (b)) . . . . .			23
24	Proceeds used for bond issuance costs (including underwriters' discount)	24		
25	Proceeds used for credit enhancement . . . . .	25		
26	Proceeds allocated to reasonably required reserve or replacement fund . . . . .	26		
27	Proceeds used to currently refund prior issue (complete Part VI) . . . . .	27		
28	Proceeds used to advance refund prior issue (complete Part VI) . . . . .	28		
29	Add lines 24 through 28 . . . . .			29
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here) . . . . .			30

**Part V Description of Property Financed by Nonrefunding Proceeds**  
**Caution:** The total of lines 31a through e below must equal line 30 above. Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.

<b>Part V Description of Property Financed by Nonrefunding Proceeds</b>				Amount
<b>31 Type of Property Financed by Nonrefunding Proceeds:</b>				
a	Land . . . . .			31a
b	Buildings and structures . . . . .			31b
c	Equipment with recovery period of more than 5 years . . . . .			31c
d	Equipment with recovery period of 5 years or less. . . . .			31d
e	Other. Describe (see instructions) ▶			31e
<b>32 North American Industry Classification System (NAICS) of the projects financed by nonrefunding proceeds.</b>				
	NAICS Code	Amount of nonrefunding proceeds	NAICS Code	Amount of nonrefunding proceeds
a		\$	c	\$
b		\$	d	\$

**Part VI Description of Refunded Bonds** (Complete this part only for refunding bonds.)

33 Enter the remaining weighted average maturity of the bonds to be currently refunded . . . . . ▶ \_\_\_\_\_ years

34 Enter the remaining weighted average maturity of the bonds to be advance refunded . . . . . ▶ \_\_\_\_\_ years

35 Enter the last date on which the refunded bonds will be called . . . . . ▶ \_\_\_\_\_

36 Enter the date(s) the refunded bonds were issued ▶ \_\_\_\_\_

**Part VII Miscellaneous**

37 Name of governmental unit(s) approving issue (see the instructions) ▶ \_\_\_\_\_

38 Check the box if you have designated any issue under section 265(b)(3)(B)(i)(III) . . . . . ▶

39 Check the box if you have elected to pay a penalty in lieu of arbitrage rebate . . . . . ▶

40 Check the box if you have identified a hedge (see instructions) . . . . . ▶

41 Check the box if the issue is comprised of qualified redevelopment, qualified small issue, or exempt facilities bonds and provide name and EIN of the primary private user . . . . . ▶

Name ▶ \_\_\_\_\_ EIN : \_\_\_\_\_

<b>Part VIII Volume Caps</b>				Amount
42	Amount of state volume cap allocated to the issuer. <b>Attach copy of state certification</b> . . . . .			42
43	Amount of issue subject to the unified state volume cap. . . . .			43
44	Amount of issue not subject to the unified state volume cap or other volume limitations:			44
a	Of bonds for governmentally owned solid waste facilities, airports, docks, wharves, environmental enhancements of hydroelectric generating facilities, or high-speed intercity rail facilities . . . . .			44a
b	Under a carryforward election. Attach a copy of Form 8328 to this return . . . . .			44b
c	Under transitional rules of the Tax Reform Act of 1986. Enter Act section ▶ _____			44c
d	Under the exception for current refunding (section 146(i) and section 1313(a) of the Tax Reform Act of 1986)			44d
45a	Amount of issue of qualified veterans' mortgage bonds . . . . .			45a
b	Enter the state limit on qualified veterans' mortgage bonds . . . . .			45b
46a	Amount of section 1394(f) volume cap allocated to issuer. <b>Attach copy of local government certification</b>			46a
b	Name of empowerment zone ▶ _____			
47	Amount of section 142(k)(5) volume cap allocated to issuer. <b>Attach copy of state certification</b>			47

**Signature and Consent** Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

Signature of issuer's authorized representative \_\_\_\_\_ Date \_\_\_\_\_ Type or print name and title \_\_\_\_\_

<b>Paid Preparer's Use Only</b>	Preparer's signature ▶ _____	Date _____	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN _____
	Firm's name (or yours if self-employed), address, and ZIP code ▶ _____	EIN _____	Phone no. ( ) _____	